



TRANSPORTATION

UAE TRANSPORTATION Sector - Market size, opportunities and Outlook 2023

The GCC region for long has remained a strategic hub logistics between the East and West and plays an important role in the movement of goods throughout the world. Experts believe growth in the sector is imminent as the regional governments are actively taking several initiatives such as infrastructure projects, providing incentives for air and sea transports, increase spending for logistics infrastructure and allowing private investment through PPPs.

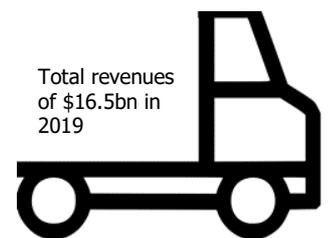
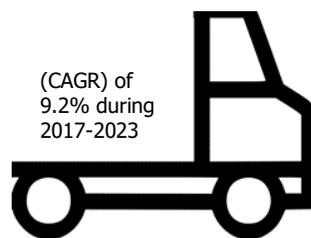
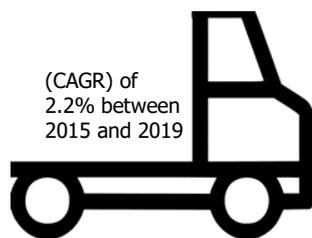
With major port, airport, road network and railway projects under way, UAE's transportation sector has become a major focus of investment in recent years. Home to an intelligent transportation system, the UAE remains an important player in the administration and development of transport systems for the region. To reinforce this, in August 2019, global accreditation firm PSI awarded the Roads and Transport Authority with the ISO 19600 Certificate in Compliance Management System, thereby making RTA the first government entity in the Middle East to obtain this certificate in the field of roads and transport.

The Emirati transportation services industry group consisting of the air, marine, rail, and road freight sectors had a total revenues of \$16.5bn in 2019, representing a compound annual growth rate (CAGR) of 2.2% between 2015 and 2019, with the air segment being the industry group's most lucrative in 2019, with total revenues of \$12.7bn, equivalent to 76.9% of the industry group's overall value. Likewise Etihad Cargo, a major provider of freight services in the UAE, has cited increased demand in both the West and in Arab nations as factors increasing air cargo volumes. From another side, UAE's intelligent transportation system market is

predicted to experience a compounded annual growth rate (CAGR) of 9.2% during 2017-2023. Moreover, creating and maintaining a sustainable environment and infrastructure in the transportation sector is one important pillar of UAE's National Agenda in line with Vision 2021 (source: MarketLine)

At the forefront of the country's smart transformation efforts is Dubai, which seeks to implement disruptive technologies to accelerate its digital transformation programs. In February 2020, Dubai announced 40 initiatives designed to drive the emirate's future mobility. The implementation of these initiatives already commenced in 2019 and will go on until the UAE Centennial 2071 celebration. The Government, international investors and developers are playing a central role in infrastructure planning, construction and management, which is seen as a strategic priority driving the country's economic growth and diversification initiatives.

Our experts at The Corporate Group provide strategic advisory services for businesses intending to invest in, or collaborate with the Transport and Logistics sector.



WHO WE ARE

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The Corporate Group is a fully Emirati U.A.E-based holding company, with leading business support service-based organizations as its wholly owned subsidiaries. Established in 2007 with the mission to provide comprehensive solutions in the region, The Corporate Group delivers services related to business setup, corporate services, corporate workspaces, strategic partnerships, local distribution, and many more, for local and international companies alike. Blessed with extensive experience and local know-how, coupled with a powerful network of partners, The Corporate Group has created a unique platform and developed an array of services and packages, to cope with every customer's unique business goals and investment requirements, across business sectors. We pride ourselves for having obtained a strong business image and credibility, by providing flexibility and support – flexibility in choosing the suite of services for their needs; and support for their business operations.

Our Services

- Market entry
- Feasibility studies
- Partnerships
- Investment
- Stakeholder Relations
- Collaboration
- Transport Consulting
- Marketing / Communication
- Representative

Our Products



Our Strategic Relationships

